

Welcome

PR/Award Number: **P031A180007**

Grantee Name: **Northern Vermont University**

Reporting Period: **10/01/2020 to 09/30/2021**

Program Officer: **Yolande Badarou**
(Yolande.Badarou@ed.gov)

Grant Identification

General Information

PR Award Number: P031A180007

Program: Title III - Part A Strengthening Institutions

Unit ID: 230913

Grantee Name (Institution Name):

Northern Vermont University

*** Address 1:**

337 COLLEGE HILL RD

Address 2: (Optional)

*** City:**

JOHNSON

*** State:**

VERMONT

*** Zip:**

05656

Zip + 4:

*** Project Title:**

Success in the First Year and Beyond: Transforming Curriculum and Academic Support Systems

Institution Type/Control:

4-year Public

Grant Type:

Individual Development Grant

Project Director

*** First Name:**

Leslie

*** Last Name:**

Kanat

*** Title:**

Director, Interim Dean of Academic Affairs

*** Email:**

Les.Kanat@northernvermont.edu

*** Office Phone:**

(802)-635-1245

EXT.

Cell Phone:

Additional Contact Person Information

First Name:

Daniel

Last Name:

Regan

Email:

Daniel.Regan@northernvermont.edu

Office Phone:

Cell Phone:

(802)-730-3359

Grant Information

Grant Award Year: 10/01/2018

Grant End Year: 09/30/2023

Total Duration of Grant: 5 Yrs

Section 1: General Information

1. Enter the initial fiscal year (FY) this grant was awarded: * 2018
2. For which fiscal year did the institution submit the initial financial report? * 2019
- 3a. Enter the amount of the institution's original Endowment Fund Corpus from Federal funds: * \$ 0
- 3b. Enter the amount of the institution's original Endowment Fund Corpus from Matching funds: \$ 0
- Total Original Corpus \$ 0
- i. Enter the source of the institution's raised/matched funds:
- ii. Enter the kind of eligible funds raised:
4. On what date was the corpus initially deposited? * 07/01/2019
- 5a. Have you added to or increased the original corpus? * Yes No
- 5b. Enter the amount of any additional contribution to the institution's Endowment Fund Corpus from Federal funds: * \$ 72,500
- 5c. Enter the amount of any additional contribution to the institution's Endowment Fund Corpus from Matching funds: * \$ 93,087
- Total additional contribution to corpus \$ 165,587
- i. Enter the source of the institution's raised/matched funds: Alumni, local businesses, friends
- ii. Enter the kind of eligible funds raised: For the University's High-Impact Fund endowment, as approved by the system trustees
6. On what date was the additional contribution to the corpus deposited? * 10/31/2020

Section 2: Reporting Period

Enter your institution's fiscal year or budget period covered by this report: *

10/01/2020

to

09/30/2021

Section 3: Investment Distribution - For Corpus Only

Type of Savings Account Security	Amount	Name of Financial Institution
A federally insured bank savings account:	\$ 0	
A comparable interest bearing account:	\$ 5,466	Morgan Stanley
A money market fund:	\$ 0	
Certificates of deposit:	\$ 0	
Mutual funds:	\$ 0	
Stocks:	\$ 386,846	Morgan Stanley
Bonds:	\$ 126,317	Morgan Stanley
Exchange Traded Funds:	\$ 0	
Other:	\$ 88,665	Morgan Stanley
Other:	\$ 0	
Total Invested:	\$607,294	

Section 4: Income Earned

Enter the amount of the endowment fund income earned during the 12-month period covered by this financial report. *

\$ 77,785

Enter the cumulative (aggregate) amount (to date) of all endowment fund income earned since the initial investment. *

\$ 99,424

Section 5: Income Used

Type	Current	Aggregate
a) Operations and maintenance:	\$ 0	\$ 0
b) Administration and management of the endowment fund:	\$ 0	\$ 0
c) Buying and selling securities:	\$ 0	\$ 0
d) Academic and support personnel:	\$ 0	\$ 0
e) Construction and renovation:	\$ 0	\$ 0
f) Community and student services programs and technical assistance:	\$ 0	\$ 0
g) Scholarships and student financial aid:	\$ 19,556	\$ 22,153
Other:	\$ 0	\$ 0
Other:	\$ 0	\$ 0
Total Invested:	\$19,556	\$22,153

Section 5: Notes

Certification

1. Reporting Period

10/01/2020 to 09/30/2021

2. PR Award Number

P031A180007

3. Project Title

Success in the First Year and Beyond: Transforming Curriculum and Academic Support Systems

4. Recipient Information

Name: Northern Vermont University

Address: 337 COLLEGE HILL RD , JOHNSON, VERMONT 05656

5. Contact Information

Name: Leslie Kanat

Title: Director, Interim Dean of Academic Affairs

Phone: (802)-635-1245

Email: Les.Kanat@northernvermont.edu

6. Authorized Representative

(The Institution's President or someone with the institutional authority to sign off on federally sponsored agreements)

To the best of my knowledge and belief, all data in this performance report are true and correct.

Name

Daniel Regan

Email

Daniel.Regan@NorthernVermont.edu

Phone

(802)-730-3359

Date

03/26/2023