

## Welcome

PR/Award Number: **P031A180007**

Grantee Name: **Northern Vermont University**

Reporting Period: **10/01/2021 to 09/30/2022**

Program Officer: **Yolande Badarou**  
([Yolande.Badarou@ed.gov](mailto:Yolande.Badarou@ed.gov))

## Grant Identification

### General Information

**PR Award Number:** P031A180007

**Program:** Title III - Part A Strengthening Institutions

**Unit ID:** 230913

**Grantee Name (Institution Name):**

Northern Vermont University

**\* Address 1:**

337 COLLEGE HILL RD

**Address 2:** (Optional)

**\* City:**

JOHNSON

**\* State:**

VERMONT

**\* Zip:**

05656

**Zip + 4:**

**\* Project Title:**

Success in the First Year and Beyond: Transforming Curriculum and Academic Support Systems

**Institution Type/Control:**

4-year Public

**Grant Type:**

Individual Development Grant

### Project Director

**\* First Name:**

Leslie

**\* Last Name:**

Kanat

**\* Title:**

Director, Interim Dean of Academic Affairs

**\* Email:**

[Les.Kanat@northernvermont.edu](mailto:Les.Kanat@northernvermont.edu)

**\* Office Phone:**

(802)-635-1245

**EXT.**

**Cell Phone:**

### Additional Contact Person Information

**First Name:**

Daniel

**Last Name:**

Regan

**Email:**

[Daniel.Regan@northernvermont.edu](mailto:Daniel.Regan@northernvermont.edu)

**Office Phone:**

**Cell Phone:**

(802)-730-3359

## Grant Information

**Grant Award Year:** 10/01/2018

**Grant End Year:** 09/30/2023

**Total Duration of Grant:** 5 Yrs

### Section 1: General Information

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1. Enter the initial fiscal year (FY) this grant was awarded: \* 2018
2. For which fiscal year did the institution submit the initial financial report? \* 2019
- 3a. Enter the amount of the institution's original Endowment Fund Corpus from Federal funds: \* \$ 0
- 3b. Enter the amount of the institution's original Endowment Fund Corpus from Matching funds: \$ 0
- Total Original Corpus \$ 0
- i. Enter the source of the institution's raised/matched funds:
- ii. Enter the kind of eligible funds raised:
4. On what date was the corpus initially deposited? \* 07/01/2019
- 5a. Have you added to or increased the original corpus? \*  Yes  No
- 5b. Enter the amount of any additional contribution to the institution's Endowment Fund Corpus from Federal funds: \* \$ 64,724
- 5c. Enter the amount of any additional contribution to the institution's Endowment Fund Corpus from Matching funds: \* \$ 64,724
- Total additional contribution to corpus \$ 129,448
- i. Enter the source of the institution's raised/matched funds: Alumni, local businesses, friends
- ii. Enter the kind of eligible funds raised: For the University's High-Impact Fund endowment, as approved by the system trustees
6. On what date was the additional contribution to the corpus deposited? \* 10/31/2021

## Section 2: Reporting Period

Enter your institution's fiscal year or budget period covered by this report: \*

10/01/2021

to

09/30/2022

## Section 3: Investment Distribution - For Corpus Only

| Type of Savings Account Security          | Amount           | Name of Financial Institution |
|---|------------------|-------------------------------|
| A federally insured bank savings account: | \$ 0             |                               |
| A comparable interest bearing account:    | \$ 8,308         | Morgan Stanley                |
| A money market fund:                      | \$ 0             |                               |
| Certificates of deposit:                  | \$ 0             |                               |
| Mutual funds:                             | \$ 0             |                               |
| Stocks:                                   | \$ 360,430       | Morgan Stanley                |
| Bonds:                                    | \$ 157,209       | Morgan Stanley                |
| Exchange Traded Funds:                    | \$ 0             |                               |
| Other:                                    | \$ 113,114       | Morgan Stanley                |
| Other:                                    | \$ 0             |                               |
| <b>Total Invested:</b>                    | <b>\$639,061</b> |                               |

#### Section 4: Income Earned

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Enter the amount of the endowment fund income earned during the 12-month period covered by this financial report. \*

\$ -97,845

Enter the cumulative (aggregate) amount (to date) of all endowment fund income earned since the initial investment. \*

\$ 1,579

#### Section 5: Income Used

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| Type   | Current         | Aggregate       |
|--|-----------------|-----------------|
| a) Operations and maintenance:                                       | \$ 0            | \$ 0            |
| b) Administration and management of the endowment fund:              | \$ 0            | \$ 0            |
| c) Buying and selling securities:                                    | \$ 0            | \$ 0            |
| d) Academic and support personnel:                                   | \$ 0            | \$ 0            |
| e) Construction and renovation:                                      | \$ 0            | \$ 0            |
| f) Community and student services programs and technical assistance: | \$ 0            | \$ 0            |
| g) Scholarships and student financial aid:                           | \$ 29,168       | \$ 51,321       |
| Other:   | \$ 0            | \$ 0            |
| Other:   | \$ 0            | \$ 0            |
| <b>Total Invested:</b>   | <b>\$29,168</b> | <b>\$51,321</b> |

## Section 5: Notes

## Certification

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### 1. Reporting Period

10/01/2021 to 09/30/2022

### 2. PR Award Number

P031A180007

### 3. Project Title

Success in the First Year and Beyond: Transforming Curriculum and Academic Support Systems

### 4. Recipient Information

Name: Northern Vermont University

Address: 337 COLLEGE HILL RD , JOHNSON, VERMONT 05656

### 5. Contact Information

Name: Leslie Kanat

Title: Director, Interim Dean of Academic Affairs

Phone: (802)-635-1245

Email: Les.Kanat@northernvermont.edu

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### 6. Authorized Representative

(The Institution's President or someone with the institutional authority to sign off on federally sponsored agreements)

**To the best of my knowledge and belief, all data in this performance report are true and correct.**

#### Name

Daniel Regan

#### Email

Daniel.Regan@NorthernVermont.edu

#### Phone

(802)-730-3359

#### Date

03/26/2023